

Transfer form E

Application form to transfer investments between Halifax Share Dealing Accounts



Please use this form to transfer investments currently held in your Halifax Share Dealing Account, free of consideration/cost, to another person or persons with a Halifax Share Dealing Account.

Please write clearly in the white spaces with capital letters or tick the boxes.

1. Halifax Share Dealing Account details

Details of the account you're transferring FROM:

Halifax Share Dealing account number

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Account holder's name(s)

Account holder's address

Post town	
County	Postcode

Details of the account you're transferring TO:

Halifax Share Dealing account number

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Account holder's name(s)

Account holder's address

Post town	
County	Postcode

2. Stock details

Name of securities/stocks in full (e.g. XYZ plc Ordinary 25p)

Number of shares to be transferred

3. Beneficial holder's declaration

I/We certify that this transfer is being made as a gift to the person(s) named on this form and does not constitute a transaction involving monetary or non-monetary consideration changing hands.

Please note that in the event of this transfer not being a gift, Halifax Share Dealing will be unable to process this request. This also includes a free transfer of shares resulting from a contractual arrangement such as a marriage, civil partnership or divorce.

First beneficial holder's details

Full name
Signature
Date

Second beneficial holder's details

Full name
Signature
Date

Third beneficial holder's details

Full name
Signature
Date

Fourth beneficial holder's details

Full name
Signature
Date

Once this form has been fully completed, please return to: The Stock Administration Department, Halifax Share Dealing Limited, Lovell Park Road, Leeds LS1 1NS.