

# Transfer form A

## Application form to transfer certificated investments into a Halifax Share Dealing Account



To transfer your existing certificated investments into your Halifax Share Dealing Account, please complete, **sign and return this form**, together with your **share certificate(s)** and **Crest Transfer Form(s)** to:

**The Stock Administration Department, Halifax Share Dealing Limited, Lovell Park Road, Leeds, LS1 1NS.**

Please note that transfers into a Halifax Share Dealing Account can only be made by those named on the account and who are also the beneficial holder(s) of the investments. Please write clearly in the white spaces with capital letters or tick the boxes.

### 1. Halifax Share Dealing Account details

Halifax Share Dealing Account number

D								
---	--	--	--	--	--	--	--	--

Account holder name(s)


Account holder's address

Post town	
County	Postcode

### 2. Shareholder's details

Shareholder's names as shown on the certificate (See note A)	Name of security/stock & class/nominal value (See note B)	No. of certificates enclosed	Total no. of shares to be transferred	Book cost (See note C)
				£
				£
				£
				£
				£
				£
				£

### 3. Guidance notes

**Note A:** Please write in the name(s) of all shareholders exactly as they appear on the share certificate. If any of the name(s) are spelt incorrectly on the share certificate, please give the incorrect spelling.

**Note B:** Please write in the name of the investment in full (e.g. XYZ Plc) followed by the class of stock/nominal value (e.g. Ordinary 25p). The class/nominal value will be shown on the certificate(s). Please refer to the Halifax Share Dealing brochure for a list of investments that are eligible for transfer.

**Note C:** Please enter the original total amount you paid for your investment (i.e. not amount per share). This would be the net contract value or 'book cost'. This will assist us in preparing a valuation for you.

**Important:** Halifax Share Dealing Limited (HSDL) can only accept dealing instructions when the transfers have been completed and your shares have been re-registered into HSDL Nominees Limited.

I/We authorise the transfer of the above named investment(s) out of the above name(s) into the name of HSDL Nominees Limited.

**All beneficial holders must sign below (including all joint holders):**

### 4. Shareholder's signature

Signature(s) of ALL holders


Name in BLOCK CAPITALS


Date
