Halifax Share Dealing SIPP
Direct Debit form

Please fill in the whole form using a ball point pen and send it to:
Sippdeal Trustees Ltd, 4 Exchange Quay, Salford Quays, Manchester M5 3EE

Originator's Identification

6	0	0	2	5	0

Name(s) of account holders

Name and address of your Bank or Building Society

Post code

Bank/Building Society Account Number

Bank/Building Society Sort Code

SIPP reference number

For Sippdeal Trustees Ltd

OFFICIAL USE ONLY

This is not part of the instruction to your Bank or Building Society

Instruction to your Bank or Building Society to pay by Direct Debit

Please pay Sippdeal Trustees Ltd

Direct Debits from the account detailed on this Instruction subject to the safeguards assured by The Direct Debit Guarantee. I understand that this instruction may remain with Sippdeal Trustees Ltd and if so, details will be passed electronically to my Bank/Building Society.

Name

Date

Signature

Banks and Building Societies may not accept Direct Debit Instructions for some types of accounts.

Please retain this section for your information.

This Guarantee should be detached and retained by the Payer

The Direct Debit Guarantee

This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits

- If there are any changes to the amount, date or frequency of your Direct Debit Sippdeal Trustees Ltd will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request Sippdeal Trustees Ltd to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit, by Sippdeal Trustees Ltd or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society
- If you receive a refund you are not entitled to, you must pay it back when Sippdeal Trustees Ltd asks you to

You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

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